



บริษัท บางจากปิโตรเลียม จำกัด (มหาชน)
The Bangchak Petroleum Public Company Limited

สำนักงานใหญ่ : ชั้น 10 อาคาร A
ศูนย์อำนวยการเขตอุตสาหกรรม 555/1 ถนนวิภาวดีรังสิต
แขวงจตุจักร เขตจตุจักร กรุงเทพฯ 10900
Head Office : 10th Floor, Building A,
Energy Complex, 555/1 Vibhavadi Rangsit Rd.,
Chatuchak, Bangkok 10900, Thailand.
Tel : 66 (0) 2140 8999 Fax : 66 (0) 2140 8900

โรงกลั่น : 210 หมู่ 1 ซอยสุขุมวิท 64 ถนนสุขุมวิท
แขวงบางจาก เขตพระโขนง กรุงเทพฯ 10260
Refinery : 210 Moo 1 Soi Sukhumvit 64,
Sukhumvit Rd., Bangchak, Phrakonong,
Bangkok 10260, Thailand.
Tel : 66 (0) 2335 4999
Fax : 66 (0) 2335 4009

ทะเบียนเลขที่ 0107536000269
www.bangchak.co.th

-TRANSLATION-

10000/049/2015

March 30, 2015

Subject : Notification on cancellation of agenda 9-11 of the 2015 Annual General Meeting of Shareholders

Attention : Shareholders

At its meeting No. 3/2015 held on Thursday, February 19, 2015, the Board of Directors of the Bangchak Petroleum Public Company Limited has resolved to hold the 2015 Annual General Meeting of Shareholders on Wednesday April 8, 2015 at 13.30 hrs. at the Synergy Hall 6th Floor, Building C Energy Complex, 555/1 Vibhavadi Rangsit Road, Chatuchak, Bangkok, 10900, which the Company has already sent the invitation notice to shareholders.

According to the changing of shareholder structure, PTT Public Company Limited, the major shareholder, has liaised with the Company to consider Agenda 9-11 (To consider and approve the Company's capital increase and the allocation) after the changing of shareholder structure. At its meeting No. 4/2015 held on Sunday, March 29, 2015, the Board of Directors of the Company has resolved **to cancel Agenda 9-11. The Company will skip the consideration of Agenda 9-11 at the meeting**, however, the sequence of the agendas will remain the same as follows:

Agenda 1 To acknowledge the Board of Directors report on 2014 performance statement.

Agenda 2 To consider and approve Audited Financial Statements for the Year Ended December 31, 2014.

Agenda 3 To consider and approve the allocation of profit for dividend payments.

Agenda 4 To consider and approve a connected transaction, purchase of a cogeneration power plant from PTT Plc.

Agenda 5 To consider and approve of a 5 year loan mobilization plan (Year 2015-2019)

Agenda 6 To consider and approve the appointment of new directors in replacement of those who are due to retire by rotation.

Agenda 7 To consider and approve the directors' remuneration.



Agenda 8 To consider and approve the Company's registered-capital decrease by deducting unsold registered shares and amending the Company's Articles of Association Item 4 for compatibility with the proposed capital decrease

Agenda 9 To consider and approve the Company's capital increase to accommodate the exercising of warrants under the Employee Stock Option Program (ESOP) for directors, executives, and employees of the Company and its subsidiaries formed in Thailand and general-mandate capital increase, totaling 315,384,630 baht, and an additional amendment of the Company's Articles of Association Item 4 for compatibility with the capital increase. ***(To be cancelled in the Shareholders Meeting)***

Agenda 10 To consider and approve the issuance and the allocation of warrants under the Employee Stock Option Program (ESOP) for directors, executives, and employees of the Company and its subsidiaries formed in Thailand, for up to 40,000,000 units. ***(To be cancelled in the Shareholders Meeting)***

Agenda 11 To consider and approve the issuance and the allocation of up to 275,384,630 general-mandate capital-increase shares. ***(To be cancelled in the Shareholders Meeting)***

Agenda 12 To consider and approve the Appointment and Determination of the fee for the Auditor.

Agenda 13 Other Business (if any)

Please be informed accordingly.

Yours sincerely,

-signed-

(Mr. Chaiwat Kovavisarach)

President

The Secretary to the Board of Directors Office

Tel: 0-2335-4584

Fax: 0-2140-8902