

No. BorMorJor. 001

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100826804170075

**MEMORANDUM OF ASSOCIATION
of
Bangchak Corporation Public Company Limited**

This Memorandum of the Company has the following items;

Clause 1 The name of the company is “Bangchak Corporation Public Company Limited”

Clause 2 The Company desires to offer its shares for sale to general public.

Clause 3 The objectives of the company have 23 clauses as prescribed in form BorMorJor 002 attached hereto.

Clause 4 The capital of the Company is fixed at Baht 1,474,132,342 (Baht One Thousand Four Hundred Seventy-four Million One Hundred Thirty-two Thousand Three Hundred and Forty-two).

Divided into 1,474,132,342 shares (One Thousand Four Hundred Seventy-four Million One Hundred Thirty-two Thousand Three Hundred and Forty-two shares),

Valued at Baht 1 (One) per share.

These shares are classified in;

Ordinary Share 1,474,132,342 shares (One Thousand Four Hundred Seventy-four Million One Hundred Thirty-two Thousand Three Hundred and Forty-two shares)

Preference Share - share (-)

Clause 5 The head office of the Company is situated at Bangkok Province.

Clause 6 Name, date of birth, nationality, address, number of shareholding and signature of each promoter prescribed as below;

6.1 The number of promoter - person, reserve and disburse for pecuniary share - share can be calculated as - percent of registered capital.

(Signed) *Chaiwat Kovavisarach*
(Mr. Chaiwat Kovavisarach)