

Statement of financial position

Assets	Note	Consolidated financial statements		Separate financial statements	
		31 December		31 December	
		2022	2021	2022	2021
		<i>(in Baht)</i>			
Current assets					
Cash and cash equivalents	6	45,932,068,052	32,021,772,927	17,192,032,115	7,788,085,020
Short-term investments		1,236,750,503	807,642,035	-	-
Trade and other current receivables	5, 7, 8	22,199,023,573	15,233,579,294	9,096,182,516	7,368,200,614
Current tax assets		636,385,908	211,763,094	617,158,440	190,909,841
Short-term loans	5	90,723,021	-	-	922,000,000
Inventories	9	29,532,535,411	18,497,017,551	24,344,552,351	15,309,993,126
Other current financial assets		628,749,911	273,667,343	523,860,082	6,769,765
Oil fuel fund subsidies receivable		11,092,919,759	2,326,727,135	11,092,919,759	2,326,727,135
Total current assets		111,349,156,138	69,372,169,379	62,866,705,263	33,912,685,501
Non-current assets					
Other non-current financial assets	30	3,503,796,453	4,547,575,874	1,002,946,619	909,211,201
Investments in subsidiaries	10	-	-	18,572,502,152	16,492,319,693
Investments in associates and joint ventures	11	1,852,317,090	13,669,982,757	307,000,033	73,000,000
Long-term loans to related parties	5	1,653,154,062	399,543,393	810,000,000	1,036,392,016
Investment properties	12	126,965,546	126,965,546	682,953,148	682,953,148
Property, plant and equipment	13	73,018,382,320	69,233,336,356	30,880,276,933	33,056,521,001
Right-of-use assets	14	16,947,150,160	13,624,881,284	12,802,789,872	10,394,221,630
Goodwill	16	5,787,888,923	4,021,919,632	-	-
Intangible assets	17	11,738,195,947	11,591,206,569	241,511,584	286,510,474
Deferred tax assets	27	850,142,053	2,125,520,463	779,027,459	2,065,515,704
Indemnification assets		12,922,897,674	11,393,979,223	-	-
Other non-current assets	5	2,594,299,863	1,678,224,768	1,294,677,200	1,101,730,968
Total non-current assets		130,995,190,091	132,413,135,865	67,373,685,000	66,098,375,835
Total assets		242,344,346,229	201,785,305,244	130,240,390,263	100,011,061,336

The accompanying notes are an integral part of these financial statements.

Statement of financial position

Liabilities and equity	Note	Consolidated		Separate	
		financial statements		financial statements	
		31 December		31 December	
		2022	2021	2022	2021
<i>(in Baht)</i>					
Current liabilities					
Short-term loan from financial institutions	18	1,101,024,382	1,256,608,708	-	-
Trade and other current payables	5, 19	28,947,580,032	15,650,844,103	17,262,902,355	10,471,675,619
Current portion of long-term loans	18	7,231,262,759	4,964,480,782	3,903,833,846	700,153,846
Current portion of lease liabilities		1,381,308,155	1,219,857,079	1,074,230,683	1,008,098,718
Current portion of debentures	18	2,400,000,000	4,499,408,033	2,400,000,000	4,000,000,000
Short-term loan from related parties	5	-	17,236,960	-	-
Excise tax and oil fuel fund payable		1,133,742,159	959,765,164	1,133,742,159	959,765,164
Current income tax payable		2,030,226,942	3,046,049,614	-	-
Other current financial liabilities		1,993,249,030	509,692,344	1,990,543,555	507,118,671
Other current liabilities	5	1,633,758,386	1,981,428,314	1,238,095,487	1,155,820,566
Total current liabilities		47,852,151,845	34,105,371,101	29,003,348,085	18,802,632,584
Non-current liabilities					
Long-term loans	18	16,489,176,694	21,882,627,089	3,590,854,099	4,894,620,476
Lease liabilities		10,400,531,611	7,518,304,280	7,922,269,723	5,955,858,659
Debentures	18	54,017,898,097	47,904,187,428	37,064,518,971	26,475,665,108
Deferred tax liabilities	27	6,560,738,008	2,617,416,880	-	-
Non-current provisions for employee benefits	20	2,287,442,093	2,388,496,550	2,009,606,311	2,143,947,148
Provision for the decommissioning cost		20,900,907,016	15,601,638,939	-	-
Other non-current financial liabilities		60,256,279	28,995,719	-	-
Other non-current liabilities	5	397,166,421	178,944,979	35,451,054	44,153,810
Total non-current liabilities		111,114,116,219	98,120,611,864	50,622,700,158	39,514,245,201
Total liabilities		158,966,268,064	132,225,982,965	79,626,048,243	58,316,877,785

The accompanying notes are an integral part of these financial statements.

Statement of financial position

Liabilities and equity	Note	Consolidated financial statements		Separate financial statements	
		31 December		31 December	
		2022	2021	2022	2021
<i>(in Baht)</i>					
Equity					
Share capital					
Authorised share capital <i>(1,376,923,157 ordinary shares, par value at Baht 1 per share)</i>		1,376,923,157	1,376,923,157	1,376,923,157	1,376,923,157
Issued and paid-up share capital <i>(1,376,923,157 ordinary shares, par value at Baht 1 per share)</i>		1,376,923,157	1,376,923,157	1,376,923,157	1,376,923,157
Share premium on ordinary shares		11,157,460,051	11,157,460,051	11,157,460,051	11,157,460,051
Other surpluses		3,823,911,945	3,332,546,360	207,946,763	189,617,759
Warrants		19,027,003	14,972,497	-	-
Expired warrants		1,836,718	-	-	-
Retained earnings					
Appropriated					
Legal reserve		153,164,346	153,164,346	153,164,346	153,164,346
Treasury shares reserve		247,740,908	505,406,210	247,740,908	505,406,210
Unappropriated		37,669,863,970	28,204,678,139	27,784,064,193	18,965,909,728
Treasury shares		(247,740,908)	(505,406,210)	(247,740,908)	(505,406,210)
Perpetual subordinated debentures		9,940,796,710	9,940,796,710	9,940,796,710	9,940,796,710
Other components of equity		(1,439,157,884)	(713,436,328)	(6,013,200)	(89,688,200)
Equity attributable to owners of the parent		62,703,826,016	53,467,104,932	50,614,342,020	41,694,183,551
Non-controlling interests	10	20,674,252,149	16,092,217,347	-	-
Total equity		83,378,078,165	69,559,322,279	50,614,342,020	41,694,183,551
Total liabilities and equity		242,344,346,229	201,785,305,244	130,240,390,263	100,011,061,336

(Pichai Chuhavajira)
Chairman

(Chaiwat Kovavisarach)
Group Chief Executive Officer and President